

# AGENDA

DAY 1 - 5TH OCTOBER 2026

- 8:30 - 9:30**    **REGISTRATION**  
Sign in and collect your lanyard and conference packs
- 9:30 - 9:45**    **ANTHONY BELCHER**  
Welcome to SWW Conference
- 9:45 - 10:00**    **ANTHONY BRINKMAN**  
PSB Address to Conference
- 10:00 - 10:15**    **STEINA MCKENNA**  
Introduction to The Loving Legacies Foundation
- 10:15 - 11:15**    **PAIGE GOULDTHORPE**  
Completing Deputyship Applications
- 11:15 - 11:45**    **REFRESHMENTS**
- 11:45 - 12:45**    **HELEN FORSTER**  
Trusts, IHT and Possible Pitfalls
- 12:45 - 13:45**    **LUNCH**
- 13:45 - 14:30**    **ANTHONY BELCHER, SIOBHAN RATTIGAN-SMITH,  
NICK ASH & NICOLA COMBE**  
Live SWW Q&A hosted by Antony Brinkman
- 14:30 - 15:15**    **ADAM JOHNSON**  
Pensions & IHT
- 15:15 - 15:45**    **REFRESHMENTS**
- 15:45 - 16:45**    **PROFESSOR LESLEY KING**  
Tips and Traps on Will Drafting
- 16:45 - 17:00**    **ANTHONY BELCHER**  
Conference Close

# AGENDA

DAY 1 - 5TH OCTOBER 2026 EVENING

## 19:00 - 23:00 PRIVATE DINNER

Bar and Entertainment (ticket holders only)



### STAFF

If you require any assistance or if you have any questions during the conference, then please ask a member of the SWW team

#### SWW STAFF

Anthony Belcher

Libby Robinson

Siobhan Rattigan-Smith

Caitlan Roberts

Diane Mandeville

Emily Wilson

Ruby Nott

Amelia Summerton



### PLEASE NOTE

Speakers are expressing their own views which may not necessarily be the views of The Society of Will Writers. Some speakers may refer to their own goods and services, and whilst the SWW does not object to this, we do not endorse any particular firm or individual unless stated otherwise.

Please note that professional photography and filming is taking place at the event for promotional and archival purposes. The photographs and recordings made are likely to appear on our website, social media and for wider marketing purposes. If you do not wish to be photographed or filmed, please notify the photographer or videographer directly upon arrival.

A range of exhibitors, some of which will be partners of the SWW will be present throughout the foyer for the duration of the conference.

Recruitment activity of any kind at any time during the conference is strictly forbidden.

Please ensure that all mobile phones should be switched off or silent during the conference.

# AGENDA

DAY 2 - 6TH OCTOBER 2026

## WORKSHOPS

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### GROUP 1 - MATLOCK

**9:30 - 10:30**    **CHRIS RATTIGAN-SMITH**  
Survivorship Clauses in Wills

**10:55 - 11:55**    **ELANOR LEVY & DAVID JONES**  
Pensions & Wealth Management

**11:55 - 12:55**    **STEPHEN LAWSON & KATIE LATHAM**  
Does Clive have a Claim?

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### GROUP 2 - DARLEY

**9:30 - 10:30**    **STEPHEN LAWSON & KATIE LATHAM**  
Does Clive have a Claim?

**10:55 - 11:55**    **CHRIS RATTIGAN-SMITH**  
Survivorship Clauses in Wills

**11:55 - 12:55**    **ELANOR LEVY & DAVID JONES**  
Pensions & Wealth Management

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### GROUP 3 - BERESFORD

**9:30 - 10:30**    **ELANOR LEVY & DAVID JONES**  
Pensions & Wealth Management

**10:55 - 11:55**    **STEPHEN LAWSON & KATIE LATHAM**  
Does Clive have a Claim?

**11:55 - 12:55**    **CHRIS RATTIGAN-SMITH**  
Survivorship Clauses in Wills

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The speakers will rotate around the groups, please remain seated in your assigned group.

Lunch will be served in The Pavillion following the workshops