



The Society of Will Writers

Fellow Grade

Application Form



Section 1: About You

Membership No. _____ Title _____

Full Name _____

Business Name _____

Business Address _____

Post Code _____ Telephone _____

Mobile _____

Email _____

Website _____

Section 2: About Your Membership

Current Membership Grade _____ Regional Group _____

Start Date of Full Membership _____

Regional Group Posts Held in Last 3 Years

Post Held _____ Dates _____

Post Held _____ Dates _____

Post Held _____ Dates _____

Other SWW Posts Held in Last 3 Years

Post Held _____ Dates _____



Do You Lecture at the College of Will Writing

Name of Courses Delivered

Do You Present to Regional Groups Other than your own region

How Often

Which Topics do you Deliver



Section 3: About Your Business Activity

Which Will Writing Activities do you Offer?

	Yes	No	Annual Activity
Will Drafting	<input type="checkbox"/>	<input type="checkbox"/>	
IHT Planning	<input type="checkbox"/>	<input type="checkbox"/>	
Life Tenancy Trusts	<input type="checkbox"/>	<input type="checkbox"/>	
Lasting Power of Attorney	<input type="checkbox"/>	<input type="checkbox"/>	
Asset Protection Trusts	<input type="checkbox"/>	<input type="checkbox"/>	
Will Storage	<input type="checkbox"/>	<input type="checkbox"/>	
Probates Arranged	<input type="checkbox"/>	<input type="checkbox"/>	
Estate Administration Arranged	<input type="checkbox"/>	<input type="checkbox"/>	
Estate Administration Carried Out	<input type="checkbox"/>	<input type="checkbox"/>	



Section 4: About Your Educational Development in the Last 3 Years

Give details of the training courses, seminars, webinars, annual conferences you have attended in the last 3 years

Year 1:

Year 2:

Last Year:

Your application fee of £150 will be taken by card payment. Please provide an alternative telephone number for application fee payments if you wish us to call you on an alternative number to the numbers shown above.

Alternative Telephone Number: _____



Fellow Membership Applicants Declaration

Dear Fellow Membership Applicant,

As a prospective fellow member of The Society of Will Writers it is a requirement that you conduct yourself and your business in accordance with the Code of Practice (issued with your original information pack) and Fellow Member charter.

The Society requires all Fellow Members to complete and sign this declaration to state that they abide by the Code of Practice.

Fellow Members Declaration

I _____ Trading as _____

Having been accepted by The Society of Will Writers into the fellow membership grade agree to abide by The Code of Practice and to maintain and uphold the standards set. I further agree to the following conditions as set before me prior to my application being made:

- i) To maintain the highest level of professional standards to promote and advance the interests of the Will Writing profession.
- ii) To maintain in force a Professional Indemnity Insurance policy with an approved insurer with a wording that complies with the Society's minimum requirements.
- iii) To endeavour to increase knowledge of the Will Writing profession and to ensure that I am aware of any changes in the law and those regulations which relate to Will Writing.
- iv) To maintain my CPD requirement annually.
- v) To submit for approval to The Society any editorial or statement which bears any mention to The Society of Will Writers prior to publication.
- vi) The Society has the right to revoke any or all rights bestowed by fellow membership, if any of these requirements are breached
- vii) To continue my role/s as a regional or national appointee of the society for at least 2 years from the date of my appointment as a fellow of the society

Date _____

Signed _____



Fellow Members Consent Form

I hereby consent to The Society of Will Writers making enquiries of any company or person as they consider necessary, and to authorize the giving of such information. I fully understand that under EU GDPR Article 6 the processing of my personal data is necessary for compliance with legal obligations to which The Society of Will Writers is subject. For more information please see our Privacy Policy or speak to a member of staff at the Society

Signed _____

Date _____

By the submission of a signed and dated application for fellow membership you are agreeing to the terms and conditions of The Society of Will Writers

Step 2-What's Next

- i) Submit your completed Fellow Grade application form before the closing date shown in the timetable of events. Remember to attach any supporting documents including a copy of your T&C's, Privacy notice, this years PII certificate, a signed copy of the Code of Practice, and this years CPD record.
- ii) You will be informed if your application has been put forward to the Fellowship interview panel within four weeks and what your next steps will be.
- iii) If you are put forward to the interview panel you will now need to complete the fellow Grade submission form and submit the form through the SWW web page by the latest date shown in the timetable of events.